Announcement Regarding the Execution of a Tender Offer Agreement for OutlookConsulting Co., Ltd

We are pleased to announce that AG II Investment Limited Partnership ("AG II"), managed by Aspirant Group Inc. ("AG"), has entered into an agreement with Money Forward Cloud Management Consulting Co, ("MFCC"), in which AG II will apply for the tender offer to be conducted by MFCC for the shares of OutlookConsulting Co., Ltd (TSE Growth 5596, "OC").

MFCC is a wholly owned subsidiary of Money Forward, Inc. (TSE Prime 3994), which provides various financial services, including "Money Forward Cloud," a business efficiency solution for back offices. MFCC intends to provide consulting services for corporate management as well as development and sales of related software.

With the mission of "contributing to the realization of a better future for all companies and society through information technology and knowledge," OC has developed a unique cloud-compatible ERP software "Sactona" that enables companies to enhance the sophistication and efficiency of their business management such as budget planning and management. Since our capital participation in OC, AG has been working to strengthen the organizational structure and support the growth of the business.

We believe that the capital alliance following the tender offer will enable both companies to further enhance their corporate value through anticipated synergies from cross-selling to their business partners and product and data collaboration between the companies.